



<b>Participant Information</b>			
<b>Name:</b>		<b>Social Security Number:</b>	
<b>Address:</b>		<b>City:</b>	<b>State:</b>
<b>*Phone Number:</b>		<b>*Email:</b>	
*Your contact information is requested in the event that there are any questions or issues with this form. You will not be contacted by us, nor information provided to a third party, unless we have questions specifically related to this request.			
<b>Loan Provisions</b>			
In general, the maximum amount that you can borrow from the Plan is the lesser of 50% of your vested account balance or \$50,000. However, this amount may be reduced if you have an outstanding loan or have recently had an outstanding loan. The term of the loan cannot exceed 60 months for a general loan. Other restrictions may apply.			
<b>Amount of Loan (choose one):</b>			
<input type="checkbox"/>	Specific Dollar Amount: \$		
<input type="checkbox"/>	Maximum Amount Available		
<b>Type of Loan (choose one):</b>			
<input type="checkbox"/>	General Purpose Loan		
<input type="checkbox"/>	Residential Loan* (Attach documentation; i.e. Contract of Sale or Good Faith Estimate.) *must be used towards the purchase of your primary residence		
<b>Payroll Frequency (choose one):</b>			
<input type="checkbox"/>	Weekly	<input type="checkbox"/>	Semi-Monthly
<input type="checkbox"/>	Bi-Weekly	<input type="checkbox"/>	Monthly
<b>First Payment Date*:</b>		<b>Term of Loan (in months):</b>	
*First payment date should be a payday within 21 days after the date of this request. If this date is not entered, CDM will not be able to process this application request.			
Please note that there is a one-time loan setup fee equal to \$160.00. The amount of the loan plus the fee will be redeemed from your account upon receipt of the signed and approved application, disclosure statement, and promissory note.			
<b>Required Signature</b>			
I understand that this is an application for loan paperwork, including an amortization schedule, loan disclosure statement and promissory note. No assets will be liquidated from my account until I have received, reviewed and signed the promissory note. I am not required to take this loan.			
<b>Participant Signature:</b>		<b>Date:</b>	
<b>Plan Administrator Approval</b>			
I hereby request CDM Retirement Consultants, Inc. to prepare the loan documentation, including an amortization schedule, loan disclosure statement, and promissory note according to the loan provisions listed above.			
<b>Plan Administrator Signature:</b>		<b>Date:</b>	